



## TOPTUNG LIMITED

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Australia

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9 February 2017

### NON-RENOUNCEABLE RIGHTS ISSUE – EXTENSION OF CLOSING DATE

Following enquiries received from shareholders on Wednesday 8 February about email notifications sent by our Share Registry, Boardroom Pty Ltd, (From: "companies@boardroomlimited.com.au" [do\\_not\\_reply@boardroomlimited.net.au](mailto:do_not_reply@boardroomlimited.net.au)) which had reported to their spam files and late Australia Post mail deliveries to Perth, TopTung Ltd (ASX: TTW) (**Company**) advises that it is extending the closing date of its non-renounceable rights issue of one (1) fully paid ordinary share (**Share**) for each three (3) Shares held by eligible shareholders to raise approximately \$1,340,917 (**Offer**) to allow all shareholders an equal opportunity to participate should they wish to.

The closing date has been extended from 10 February 2017 to **17 February 2017** to ensure that all Shareholders have adequate time to respond to the Offer. Please note, that if your email address is registered with the share registry, Boardroom Pty Limited, then you will receive your Offer Document by email and **not** via Australia Post. If you are yet to receive your Offer Document, please contact David Parkinson (02 9290 9621) or Georgette Elias (02 9290 9625) from Boardroom Pty Limited to organise replacement documents.

The revised indicative timetable is as follows:

Event	Date
Announcement of Offer	23 January 2017
Lodgement Date	23 January 2017
- Offer document lodged with ASX	
- Appendix 3B lodged with ASX	
Lodgement of cleansing notice with ASX	23 January 2017
Despatch of Shareholder Notice	25 January 2017
Ex Date - The date on which Existing Shares commence trading without the Entitlement to participate in the Offer	27 January 2017
Record Date - The date for determining Entitlements of Eligible Shareholders to participate in the Offer (7.00pm Sydney local time)	30 January 2017
Offer Document sent to Shareholders	31 January 2017
- Anticipated despatch of Offer Document and Entitlement and Acceptance Forms	
- Offer opens	
Closing Date - The last day for receipt of Entitlement and Acceptance Forms (5.00pm Sydney time)	17 February 2017
New shares quoted on a deferred settlement basis	20 February 2017
Under-subscription notification to ASX (if any)	22 February 2017
Issue Date	24 February 2017
Deferred settlement trading ends	
Expected commencement of normal trading in New Shares on ASX	27 February 2017

You can also call Dennis Lovell on 0418 980 412 with general enquiries.

Yours faithfully

A handwritten signature in black ink, appearing to read 'L. Pretorius', written in a cursive style.

**LEON PRETORIUS**  
**Executive Chairman**