



TOPTUNG LIMITED

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21 February 2017

RESULTS OF NON-RENOUCEABLE RIGHTS ISSUE

TopTung Ltd (ASX: TTW) is pleased to announce that its Non Renounceable Rights Issue (the Offer) announced on 23 January 2017 raised the maximum amount of \$1,340,917 (before costs) through the issue of 38,311,913 fully paid shares in the Company (New Shares). The Offer closed substantially oversubscribed with many shareholders applying for New Shares significantly in excess of their Entitlement under the Offer.

The Company received applications under the Entitlement offer for approximately \$1.56 million, with over-subscriptions to be scaled back at the Directors discretion. Eligible Shareholders who applied for Shortfall Shares may be allocated a lesser number of Shortfall Shares than applied for and excess application money will be refunded.

The remaining portion of the revised indicative timetable is as follows:

Event	Date
New shares quoted on a deferred settlement basis	20 February 2017
Under-subscription notification to ASX (if any)	22 February 2017
Issue Date Deferred settlement trading ends	24 February 2017
Expected commencement of normal trading in New Shares on ASX	27 February 2017

The above dates and times are indicative only. All times and dates are a reference to Sydney time unless otherwise stated. TopTung reserves the right to vary any of the above dates and times.

Yours faithfully

LEON PRETORIUS
Executive Chairman